

Nancy M. Mackowsky, OD, PA

The Mackowsky Visual Learning & Rehabilitation Clinic

Blue Ridge Plaza 4505 Fair Meadow Lane, Suite 207, Raleigh, NC 27607
Telephone: (919) 787-7600 Fax: (919) 787-7603 Jill.Warren@Mackowsky.com

Adult Medical Questionnaire

IMPORTANT: Please fill out this questionnaire in black ink and bring with you to your appointment. The information on this form will enable Dr. Mackowsky to ascertain and evaluate your needs most effectively. Please also forward any other pertinent records to our office prior to this initial visit. Thank you and we look forward to meeting you.

I. Patient Information

Today's Date: _____

Patient's Full Name: _____ DOB: ___/___/___ AGE: _____ Male Female

Address: _____ City: _____ State: _____ Zip Code: _____

Home Phone: _____ Work/Cell Phone: _____ Medical Dr: _____ Phone #: _____

Marital Status: Married Single Widowed Divorced E-Mail: _____

Medical Insurance Co.: _____ ID #: _____ Grp #: _____

Name of Policy Holder: _____ Co-pay for In-Network Office: regular \$ _____/specialist \$ _____

Policyholder's Place of Employment: _____ Policyholder's Job Title: _____

Policyholder's Birthdate: ___/___/___ Yearly deductible met? Y/N If Medicare, name of supplemental: _____

HSA insurance acct? _____ High Deductible (\$1000 or more)? Referred by _____

II. Major Concerns/Chief Complaint

Please describe the reason for this evaluation (what happened, when, symptoms, current complaints; if a stroke, please describe where/type)?

Have you noted any of the following? Please check (✓) all areas of concern.

- | | | |
|--|---|--|
| 1. Difficulty reading <input type="checkbox"/> | 10. One eye turns in/out/up/down <input type="checkbox"/> | 19. Poor judgment of space <input type="checkbox"/> |
| 2. Difficulty writing <input type="checkbox"/> | 11. Lid droop <input type="checkbox"/> | 20. Poor fine motor coordination <input type="checkbox"/> |
| 3. Blurred vision (far) <input type="checkbox"/> | 12. Reddened eyes or lids <input type="checkbox"/> | 21. Loss of use right/left hand <input type="checkbox"/> |
| 4. Blurred vision (near) <input type="checkbox"/> | 13. Light Sensitivity <input type="checkbox"/> | 22. Loss of use right/ left leg <input type="checkbox"/> |
| 5. Eye strain/Fatigue <input type="checkbox"/> | 14. Squinting, closing one eye <input type="checkbox"/> | 23. Poor motor planning <input type="checkbox"/> |
| 6. Frequent eye rubbing/blinking <input type="checkbox"/> | 15. Loses place when reading <input type="checkbox"/> | 24. Poor short/long term memory <input type="checkbox"/> |
| 7. Loss of vision to one side <input type="checkbox"/> | 16. Tunnel vision <input type="checkbox"/> | 25. Short attention span/distractible <input type="checkbox"/> |
| 8. Headaches <input type="checkbox"/> | 17. Dizziness <input type="checkbox"/> | Other: _____ |
| 9. Double vision at distance/near <input type="checkbox"/> | 18. Motion/car sickness <input type="checkbox"/> | _____ |

Please use the following scale to rate each symptom: None Mild Moderate Severe

0 1 2 3 4 5 6

- | | | | | |
|---|---|---|---|---|
| <input type="checkbox"/> Headache | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Sleeping more than usual | <input type="checkbox"/> Attention difficulty | <input type="checkbox"/> Motion sensitivity |
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Lightheadedness | <input type="checkbox"/> Sleeping less than usual | <input type="checkbox"/> Feeling slowed down | <input type="checkbox"/> Ruminating thoughts |
| <input type="checkbox"/> Vomiting | <input type="checkbox"/> Balance problems | <input type="checkbox"/> Drowsiness | <input type="checkbox"/> Sadness/hopelessness | <input type="checkbox"/> Difficulty in Math |
| <input type="checkbox"/> Sensitivity to light | <input type="checkbox"/> Numbness/tingling | <input type="checkbox"/> Difficulty concentrating | <input type="checkbox"/> Nervous/anxious | <input type="checkbox"/> Difficulty reading |
| <input type="checkbox"/> Sensitivity to noise | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Feeling mentally foggy | <input type="checkbox"/> Irritability | <input type="checkbox"/> Symptoms worse at end of day |
| <input type="checkbox"/> Visual Problems | <input type="checkbox"/> Trouble falling asleep | <input type="checkbox"/> Difficulty remembering | <input type="checkbox"/> More emotional | |

Any other noted symptoms/problems. Please list and include onset/frequency.

Please comment on any long-term problems experienced prior to the problem noted on the first page: _____

III. DIZZY History (please SKIP to section IV if no symptoms of dizzy)

Do you experience a false sense of motion that you are moving? Yes No If yes, in which direction: _____

Do you experience a false sense of motion that the world is moving? Yes No If yes, in which direction: _____

Are your dizziness symptoms Recent (1st episode) Reoccurring Chronic

What is the typical duration of your symptoms? Secs Several secs to a few mins Mins to one hour Days Weeks

Do you have hearing loss? Yes No

Do you have ringing in your ears? Yes No

Is there any correlation with timing of your symptoms and taking a new medication? Yes No Maybe

Is there any correlation with timing of your symptoms and exposure to any environmental chemicals or toxins? Yes No

Can your symptoms of dizziness be reduced by visually fixating on a target? Yes No

Are there any other symptoms you experience besides dizziness? Yes No What? (ex. Nausea, anxiety, racing heart, etc.) _____

Is there anything that can aggravate your dizziness? Yes No What? _____

Does anything help your symptoms? Yes No What? _____

Do any of the following movements cause you to feel disoriented or dizzy?

- Turning to the right? Yes No
- Turning to the left? Yes No
- Suddenly stopping in a car or a plane landing Yes No
- Moving side to side? Yes No
- Suddenly moving up or down on an elevator? Yes No
- Suddenly stopping in a car or a plane landing Yes No

Did your dizziness start after trauma to your ear by sudden changes of pressure to your ear? Yes No

Did your dizziness start after heavy weight bearing or excessive straining with bowel movements? Yes No

Can sneezing, straining or changes of pressure trigger your dizziness? Yes No

Can putting your head down to one side trigger your dizziness? Yes No

Can loud noises or sounds at times trigger your dizziness? Yes No

Have you started to notice your own voice much louder than before? Yes No

Have you noticed any distortions of sensations of sound? Yes No

Can positional changes such as turning over in bed, bending over and then straightening up or tilting your head trigger your symptoms? Yes No

Are your symptoms or dizziness prompted by eye or head movements and then decrease in less than one minute? Yes No

Does your dizziness become less noticeable each time you repeat the same movement? Yes No

Do your episodes of dizziness come in sudden and brief spells? Yes No

Did your dizziness come on suddenly? Yes No

Did your dizziness start after a recent viral or bacterial infection? Yes No

Do you have a history of herpes zoster outbreaks? Yes No

Did your dizziness start during a period of exhaustion or weakened immune system? Yes No

Do you notice a feeling of fullness in the air or on the side of your head accompanying your episodes of dizziness? Yes No

Do you have episodes of ringing in your ear accompanying your episodes of dizziness? Yes No

Have you experienced two or more episodes of vertigo lasting at least 20 minutes each? Yes No

Do you experience flickering light spots (visual aura) before your episodes of dizziness or headaches? Yes No

Do you experience a throbbing headache before or after your episodes of dizziness? Yes No

Do you become extremely sensitive to light and sound before or after your episodes of dizziness? Yes No

Have you noticed our your episodes of dizziness can be provoked by stress, low blood sugar levels, diet, chocolate, red wine, caffeine, cheeses or MSG? Yes No

Have you ever been diagnosed or suffered from any of the following conditions (please check all that apply)?

- Benign paroxysmal positional vertigo Meniere's disease Otoxicity Otosclerosis Tinnitus
- Superior canal dehiscence Acoustic neuroma Stroke Migraine Hearing Loss
- Transient ischemic attack Peri lymphatic fistula Vestibulopathy Cerebellum disease Neurotoxicity
- Autoimmune inner ear disease Cervicogenic syndrome Cholesteatoma Mal de Barquement Concussion
- Vestibular neuronitis or labyrinthitis Endolymphatic hydrops Trauma to ear Trauma to head/brain
- Enlarged vestibular aqueduct

IV. Vision History

Has there been previous vision care? YES NO If yes, date of last exam: _____

Name of Eye Doctor: _____ (Please have these records faxed to our office).

Do you have glasses now? YES NO Do you wear them? YES NO

If yes, when should you wear them? _____

Do you wear contact lenses now or previously? YES NO If yes, brand and powers: _____

How do you wear your contact lenses (please circle all that apply): daily wear / extended wear / non-disposable / disposable

Do you have any of the following eye conditions? (Please check (✓) all areas that apply)

- Glaucoma Blindness Amblyopia/lazy eye
- Strabismus/crossed eye Cataracts Macular Degeneration

Other: _____

Is there a family history of any of the following eye conditions? (Please check (✓) all areas that apply)

- | | | | | | |
|------------------------|--------------------------|-----------|--------------------------|----------------------|--------------------------|
| Glaucoma | <input type="checkbox"/> | Blindness | <input type="checkbox"/> | Amblyopia/lazy eye | <input type="checkbox"/> |
| Strabismus/crossed eye | <input type="checkbox"/> | Cataracts | <input type="checkbox"/> | Macular Degeneration | <input type="checkbox"/> |

Other: _____

List all eye medications you take: _____

V. Speech/Auditory History

- | | YES | NO | | YES | NO |
|-----------------------------------|--------------------------|--------------------------|---|--------------------------|--------------------------|
| Is your speech clear? | <input type="checkbox"/> | <input type="checkbox"/> | Do you omit parts of words when speaking? | <input type="checkbox"/> | <input type="checkbox"/> |
| Can you express thoughts clearly? | <input type="checkbox"/> | <input type="checkbox"/> | Is speech understandable by others? | <input type="checkbox"/> | <input type="checkbox"/> |

VI. Medical History

Date of most recent physical: _____ By Whom: _____

Results and recommendations: _____

Is there any history of the following? (Please check (✓) all areas that apply)

- | | | | | | |
|---------------|--------------------------|------------------------|--------------------------|--|--------------------------|
| Diabetes | <input type="checkbox"/> | Thyroid disease | <input type="checkbox"/> | Musculoskeletal (muscles/bones/joints) | <input type="checkbox"/> |
| Hypertension | <input type="checkbox"/> | GI Disease | <input type="checkbox"/> | Ear/Nose/Throat/Mouth | <input type="checkbox"/> |
| Heart Disease | <input type="checkbox"/> | Arthritis | <input type="checkbox"/> | Mental (depression/anxiety) | <input type="checkbox"/> |
| Lung | <input type="checkbox"/> | Kidney/Bladder/Genital | <input type="checkbox"/> | Integument (skin) | <input type="checkbox"/> |
| Emphysema | <input type="checkbox"/> | Neurological | <input type="checkbox"/> | Allergic/Immunologic | <input type="checkbox"/> |
| Asthma | <input type="checkbox"/> | Blood/Lymphatic | <input type="checkbox"/> | Other: _____ | |

Is there any family history of medical problems? (please list) _____

Please list all medication currently used (include for what conditions): _____

VI. Surgical History

Please list all previous surgeries and dates: _____

VII. Social History

- | | YES | NO | | YES | NO |
|-------------|--------------------------|--------------------------|-------------------|------------------------------|--------------------------|
| Tobacco use | <input type="checkbox"/> | <input type="checkbox"/> | Packs/day: _____ | Narcotic use | <input type="checkbox"/> |
| Alcohol use | <input type="checkbox"/> | <input type="checkbox"/> | Drinks/day: _____ | Sexually transmitted Disease | <input type="checkbox"/> |

VIII. Current Treatment (eg. Physical Therapy, Occupational Therapy, Speech Therapy, etc.)

By whom _____

Facility Name _____

Address _____
Reason? _____
Type of Treatment _____
Dates of Treatment _____
Case Manager _____ Phone #: _____

X. Goals

Please list what the goals are for coming to our office: _____

X. Additional Information

Do you live alone? YES NO

If not, name and relationship of person who lives with you: _____ Relationship _____

Do you have an employed in-home "caretaker? YES NO Caretaker's Name: _____

Who will accompany you to my office? _____

XI. Occupation

Please record occupation _____

Name/Address of Employment Place _____

City _____ State _____ Zip Code _____

Please list job duties _____

Are you currently working: YES NO

Do you feel you are able to work: YES NO Please state why or why not: _____

Have you applied or are you planning to apply for disability? YES NO

XII. COMPUTER

Do you have a computer: YES NO (if yes, please continue to answer all questions in the computer section)

Do you have internet access: YES NO

How many hours do you spend in front of a computer screen each day? _____

How do your eyes feel after working on the computer? _____

Where is the top of the screen located (please circle): above your straight-ahead eye level / at eye level / below eye level

What is the distance from: Your eyes to the screen? _____

Your eyes to the keyboard? _____

Your eyes to your source document? _____

Where is the computer screen located (please circle):

directly in front of you when seated / to your right / to your left / flat (horizontal) / vertical

Do you experience any of the following at work (please circle)? Glare / reflections / difficulty reading source documents

Do you use a wheelchair? YES NO Can you sit in an examination chair? YES NO

XIII. Insurance Filing and Release of Information

We will file all in-network insurance claims and will provide invoices for you to file out-of-network claims. Your signature below signifies you realize you will be responsible for all copays/deductibles/non-covered services on the date the service is rendered, if you are in-network.

It is also often beneficial for us to discuss examination results and to exchange information with other professionals involved in your care. Your signature below permits information from, or copies of, your examination records to be forwarded to other health care providers or insurance carriers upon their written request or upon the recommendation of Dr. Mackowsky when it is necessary for the treatment of your visual condition, or for the processing of insurance claims. I authorize Dr. Mackowsky to exchange information with other professionals involved in my or my child's care, by means of my signature below. This authorization shall be considered valid throughout the duration of treatment.

Patient or Representative Signature _____ Date _____

Relationship to Patient (if applicable): _____

Please be on time for your appointment to allow Dr. Mackowsky the full hour for her evaluation. Late arrivals will be rescheduled. We also request a minimum of 48 hours notification to reschedule an existing appointment. Thank you.

Dr. Mackowsky's Signature _____ Date _____